LUTTNER
FINANCIAL GROUP, LTD.

We enrich the lives of the people we touch.

Founded in 1969, Luttner Financial Group, Ltd, a Lifetime Financial Growth Company, (LFG) has dedicated its efforts to helping our clients create, maximize, protect and enjoy their wealth. LFG is one of the region's largest financial services firms with offices in Pennsylvania, Ohio, Kentucky, West Virginia and Indiana.

Clients of LFG have access to the intellectual capital of more than 200 financial representatives with diverse expertise in the protection and accumulation of wealth, investments, executive benefits, employee benefits, business planning and estate planning. Many of our professionals carry advanced degrees and designations including, Juris Doctorate (JD), Master of Business Administration (MBA), Certified Public Accountant (CPA), Chartered Life Underwriter (CLU), Certified Financial Planner (CFP), and Certification for Long Term Care (CLTC). With LFG's team-based approach, our clients benefit from the collective, unique abilities and expertise of our professional advisory force while enjoying the one-on-one service of a much smaller enterprise.

Our Mission

To provide excellence in service and innovative financial product design to help our clients reach their financial objectives in the creation, maximization, protection and enjoyment of wealth by advocating for them to make informed financial decisions which reflect their value system, love of family, and commitment to community.

Pittsburgh, PA
244 Boulevard of the Allies
Pittsburgh, PA 15222
Phone: 412.391.6700
Fax: 412.261.5685

WWW.LUTTNER.COM

LFG Offices

Pittsburgh, PA
Cincinnati, OH
Cleveland, OH
Canton, OH
Columbus, OH
Dayton,OH
Morgantown, WV
Batesville, IN
Louisville, KY

inancial **Market** Decisions Educate Collaborate
Balance Success **Sell** Holistic Pe
Vault Wills **Expand** Discipline Be Compet
Family Photos & Videos Incorporation D
Personal **Grow** Stress Test Balance **Manage**
Vault Wills Insurance Policies Be Fulfilled Co

your business . your life

Business Agreements Financial F
Balance **Protect** Be Organized Communicate
Business Liabilities Cash Flow **Enjoy**

LUTTNER
FINANCIAL GROUP, LTD.

A Lifetime Financial Growth Company

The Living Balance Sheet®

The Living Balance Sheet®

An integrated dual Balance Sheet view of...

BUSINESS

Current Balance Sheet

Business Data

Business LBS

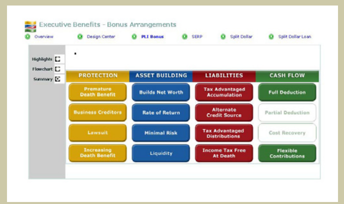
Current Overview

Personal Planning
Human Life Value
Income Replacement
Cash Flow Design

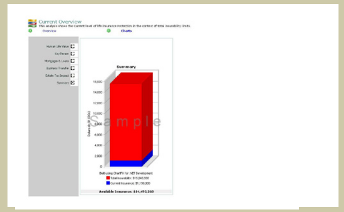
Business Continuity
Keep/Sell Options
Key Person
Mortgages & Loans

Business Sponsored Benefits
Retirement Plans
Executive Benefits
Business Pay Insurance

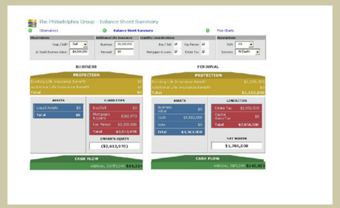
Executive Benefits



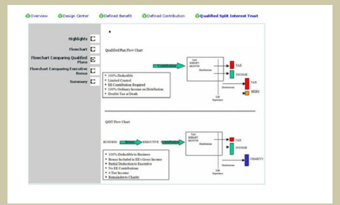
Current Overview



Balance Sheet Summary



Qualified Split Interest Trusts

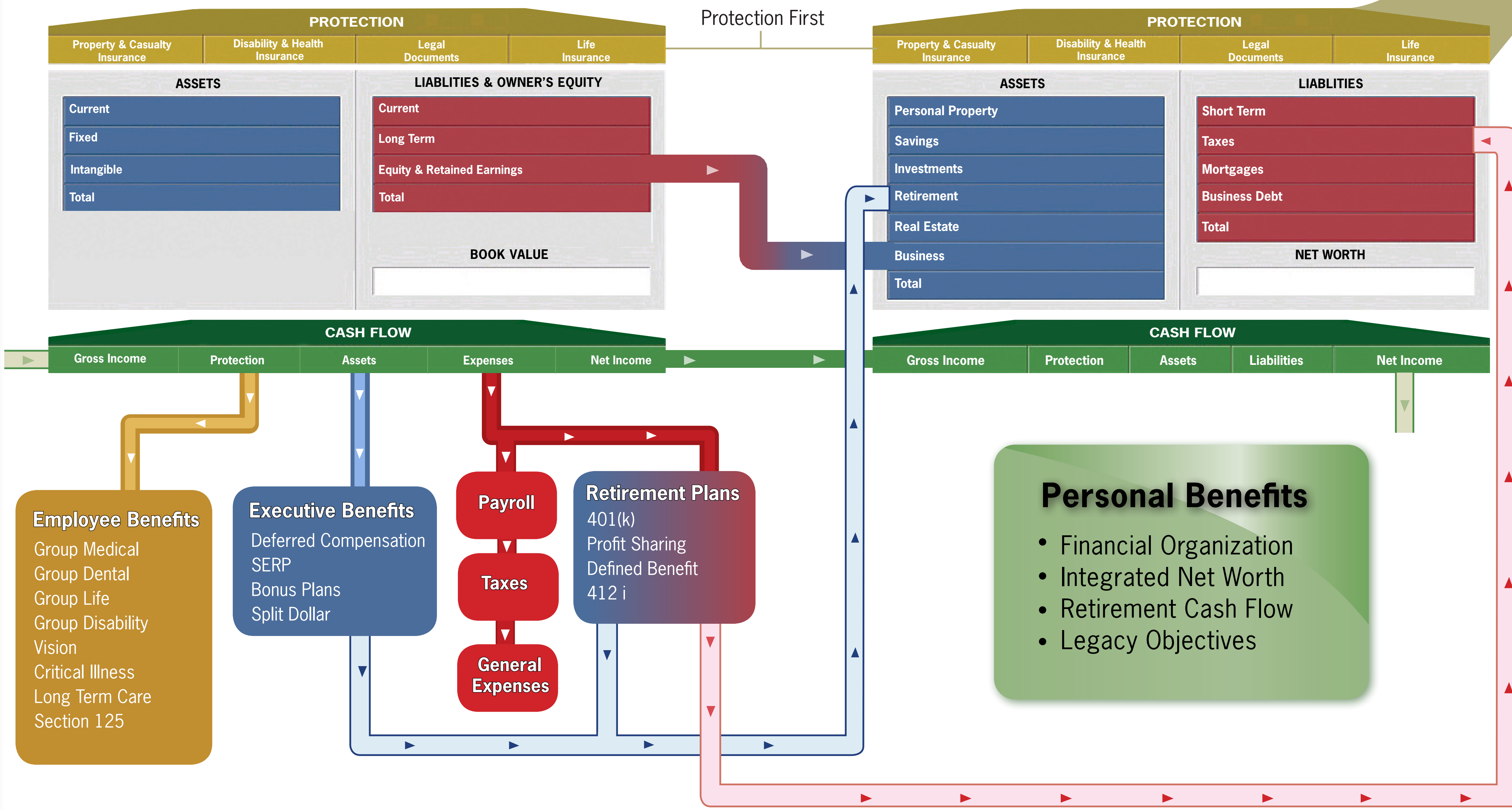


your business

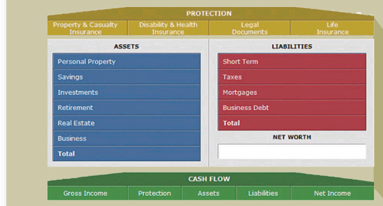
your life

Business Balance Sheet

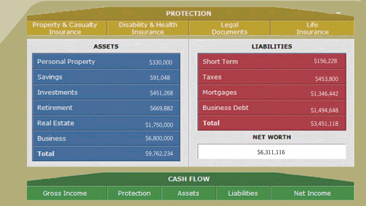
Personal Balance Sheet



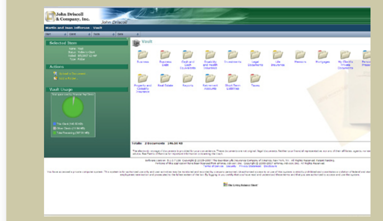
Age 100



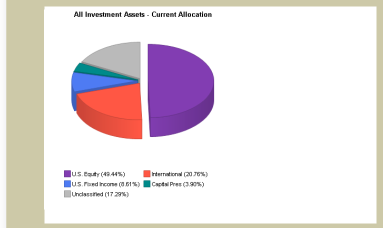
Retirement



Vault

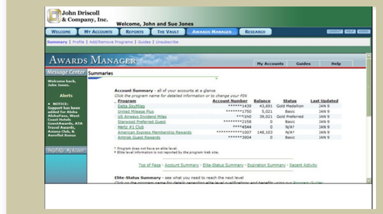


Portfolio Tracking



PDA

Rewards Manager



Personal Financial Biography